

27th May, 2020

To.

BSE Limited

The Department of Corporate Services

P. J. Towers, Dalal street,

Mumbai-400 001, Maharashtra.

BSE Code: 539143

To,

The Calcutta Stock Exchange Limited

The Compliance Department 7, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata-700001, West Bengal

CSE Code: 30010

Sub: Non-Applicability of SEBI Circular dated November 26, 2018 with regard to Borrowings by Large Corporate (LC)

Dear Sir/Madam,

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, in respect of raising of funds by issuance of debt securities by Large Corporate (LC) and disclosures and compliances thereof by such Large Corporate (LC). In this regard, we would like to inform you that our company is not falling under the category of "Large Corporate (LC)" as per the framework provided in the aforesaid Circular.

Kindly take the same on your record and oblige.

Thanking you.

Yours faithfully,

For PANTH INFINITY LIMITED

Sd/-RICKY KAPADIA

Company Secretary & Compliance Officer

ACS No.: 60440

Email: info@panthinfinity.com

Tel. No.: 0261-2600331, +91 7043999011

Sd/-

MOSAM MEHTA

Chief Financial Officer PAN: BOAPM5768N

Email: mosammehta04@gmail.com

Tel. No.: +91 8866575905

PANTH INFINITY LIMITED | CIN: L45201MP1993PLC007647

Registered Office: 101, Siddh Chambers, Taratiya Hanuman Street, Gurjar Faliya, Haripura, Surat-395003, Gujarat.





